

## Unifin Discloses Liquidation Analysis

Mexico City, Mexico, September 25, 2023 – UNIFIN Financiera, S.A.B. de C.V. (BMV: UNIFINA) (“UNIFIN” or the “Company”), as a follow up to the information referred in the *eventos relevantes* (press releases) published by the Company on September 18<sup>th</sup>, 19<sup>th</sup> and 21<sup>st</sup>, 2023, today discloses a liquidation analysis (the “Liquidation Analysis”) only for information and illustrative purposes, published on its website under the Investor section ([https://ri.unifin.com.mx/en/informacion\\_bursatil#eventos](https://ri.unifin.com.mx/en/informacion_bursatil#eventos)).

However, the Company supports and encourages the reorganization of the Company as a going-concern only through the formalization and implementation of a consensual restructuring plan, supported by the required majority of recognized creditors, within the existing stage of “*conciliación*” of its *concurso* process. The Company will, thus, continue to negotiate the final terms for a restructuring transaction prior to October 12, 2023; the Company believes that its proposal of Concurso Plan, with the required adjustments to be negotiated during the following weeks, provides a framework for proactive discussion pursuant to which the Company would, if it is able to obtain the requisite support from its stakeholders during the next weeks, successfully emerge from *concurso*.

The Board of Directors, Restructuring Committee and executive management team of the Company remain focused in the analysis and development of constructive strategic solutions in connection with its ongoing restructuring proceedings supervised by the Mexican specialized *Concurso* Court.